

TREASURY DEBT BUYBACK OPERATION RESULTS

(amounts in millions)

Table II

<u>Coupon Rate (%)</u>	<u>Maturity Date</u>	<u>CUSIP Number</u>	<u>Lowest Accepted Yield</u>	<u>Weighted Average Accepted Yield</u>	<u>Par Amount Privately Held*</u>
11.250	02/15/15	912810DP0	6.360	6.370	10,498
10.625	08/15/15	912810DS4	6.342	6.351	5,559
9.875	11/15/15	912810DI2	6.338	6.350	5,703
9.250	02/15/16	912810DV7	6.326	6.337	6,097
7.250	05/15/16	912810DV5	N/A	N/A	17,726
7.500	11/15/16	912810DX3	N/A	N/A	17,486
8.750	05/15/17	912810DY1	6.311	6.326	15,314
8.875	08/15/17	912810DZ8	6.310	6.322	11,955
9.125	05/15/18	912810EA2	6.312	6.315	7,100
9.000	11/15/18	912810EB0	6.305	6.309	7,625
8.875	02/15/19	912810EC8	6.302	6.315	17,301
8.125	08/15/19	912810ED6	6.293	6.295	18,292
8.500	02/15/20	912810EE4	6.292	6.312	8,796
8.750	05/15/20	912810EF1	6.287	6.287	8,580
8.750	08/15/20	912810EG9	6.287	6.310	19,593
7.875	02/15/21	912810EH7	6.274	6.288	10,097
8.125	05/15/21	912810EJ3	6.273	6.278	10,409
8.125	08/15/21	912810EK0	6.270	6.279	10,388
8.000	11/15/21	912810EL8	6.266	6.271	29,861
7.250	08/15/22	912810EM6	6.252	6.252	9,503
7.625	11/15/22	912810EN4	6.252	6.259	8,964
7.125	02/15/23	912810EP9	6.244	6.249	15,731
6.250	08/15/23	912810EQ7	6.235	6.244	21,282
7.500	11/15/24	912810ES3	6.233	6.237	10,079
7.625	02/15/25	912810ET1	6.229	6.232	10,494
6.875	08/15/25	912810EV6	6.218	6.220	10,820