
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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202-504-3550

TREASURY OFFERING ANNOUNCEMENT¹

Term and Type of Security	5-Year Note
Offering Amount	\$24,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828JM3
Auction Date	September 25, 2008
Original Issue Date	September 30, 2008
Issue Date	September 30, 2008
Maturity Date	September 30, 2013
Dated Date	September 30, 2008
Series	Q-2013
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates	March 31 and September 30
Accrued Interest from 09/30/2008 to 09/30/2008	None
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820RJ8
Additional TINT(s) Due Date(s) and CUSIP Number(s)	September 30, 2013 912834AG3
Maximum Award	\$8,400,000,000
Maximum Recognized Bid at a Single Yield	\$8,400,000,000
NLP Reporting Threshold	\$8,400,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$30,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$19,125,000,000
Maturing Date	September 30, 2008
SOMA Holdings Maturing	\$5,374,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.