

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Embargoed Until 11:00 A.M.
February 19, 2009

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202-504-3550

TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	5-Year Note
Offering Amount	\$32,000,000,000
Currently Outstanding	\$0
CUSIP Number	912828KF6
Auction Date	February 25, 2009
Original Issue Date	March 02, 2009
Issue Date	March 02, 2009
Maturity Date	February 28, 2014
Dated Date	February 28, 2009
Series	H-2014
Yield	Determined at Auction
Interest Rate	Determined at Auction
Interest Payment Dates ⁴	August 31 and February 28
Accrued Interest from 02/28/2009 to 03/02/2009	Determined at Auction
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820TD9
Additional TINT(s) Due Date(s) and CUSIP Number(s)	None None
Maximum Award	\$11,200,000,000
Maximum Recognized Bid at a Single Yield	\$11,200,000,000
NLP Reporting Threshold	\$11,200,000,000
NLP Exclusion Amount	\$0
Scheduled Purchases in Treasury Direct	\$27,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct	Yes
Eligible for Holding in Legacy Treasury Direct ⁵	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$18,003,000,000
Maturing Date	February 28, 2009
SOMA Holdings Maturing	\$5,035,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2012, the interest payment date for the 5-year and 7-year Notes will be February 29, 2012. In 2016, the interest payment date for the 7-year Note will be February 29, 2016.

⁵The 7-year Note is not eligible for purchase or holding in Legacy Treasury Direct; however, the 2-year and 5-year Notes also announced today are eligible for purchase or holding in Legacy Treasury Direct. For additional information, see the Uniform Offering Circular (31 CFR Part 356, as amended on January 18, 2007).