

Notice of Withholding on Redemption of U.S. Retirement Plan or U.S. Individual Retirement Bonds



The redemption proceeds of United States Retirement Plan Bonds or Individual Retirement Bonds you have submitted for redemption are subject to Federal income tax withholding unless you elect not to have withholding apply. Withholding will be at a rate of 10 percent of the entire redemption proceeds (reduced, in the case of retirement plan bonds by any employee contribution to the bonds' purchase price appearing in the basis legends inscribed on the bonds). The redemption proceeds, minus any amount shown in the basis legend of Retirement Plan Bonds, will be reported to the Internal Revenue Service on Form 1099-R even if you elect not to have Federal income tax withheld.

ELECTION FOR PAYEES OF U.S. RETIREMENT PLAN BONDS AND U.S. INDIVIDUAL RETIREMENT BONDS

IMPORTANT: Follow instructions in filling out this form. Making any false, fictitious, or fraudulent claim or statement to the United States is a crime and may be prosecuted. Print in ink or type all information.

INSTRUCTIONS: Please complete, sign, and date this election form, and mail it to Treasury Retail Securities Services, PO Box 9150, Minneapolis, MN 55480-9150. Your redemption will be processed with or without withholding, as you elect. If you do not return this election form within 30 days of the date of the enclosed letter, your bonds will be redeemed and Federal income tax WILL BE WITHHELD from the redemption proceeds.

I have read the withholding notice furnished above and I

- ☐ **want**
☐ **do not want**

Federal Income tax withheld from my redemption proceeds.

Sign Here: _____		_____ (Date)
_____ (Print Name)	_____ (Date of Birth month/day/year)	
Mailing Address _____		_____ (Daytime Telephone Number)
_____ (Number and Street or Rural Route)	_____ (E-mail Address)	
_____ (City)	_____ (State)	_____ (ZIP Code)
_____ (Social Security Number)	OR	
_____ (Employer Identification Number)		

Privacy Act Notice

The collection of the information you are requested to provide on this form is authorized by 31 U.S.C. CH. 31 relating to the public debt of the United States. The furnishing of a Social Security Number, if requested, is also required by Section 6109 of the Internal Revenue Code (26 U.S.C. 6109).

The purpose of requesting the information is to enable the Bureau of the Fiscal Service and its agents to issue securities, process transactions, make payments, identify owners and their accounts, and provide reports to the Internal Revenue Service. Furnishing the information is voluntary; however, without the information, the Fiscal Service may be unable to process transactions.

Information concerning securities holdings and transactions is considered confidential under Treasury regulations (31 CFR, Part 323) and the Privacy Act. This information may be disclosed to a law enforcement agency for investigation purposes; courts and counsel for litigation purposes; others entitled to distribution or payment; agents and contractors to administer the public debt; agencies or entities for debt collection or to obtain current addresses for payment; agencies through approved computer matches; Congressional offices in response to an inquiry by the individual to whom the record pertains; as otherwise authorized by law or regulation.