

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JANUARY 31, 1998

(Details may not add to totals)

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1998 AND COMPARATIVE FIGURES FOR JANUARY 31, 1997

(Amount in millions of dollars)

Title	JANUARY 31, 1998		JANUARY 31, 1997	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.466	\$688,846	¹ 5.384	\$762,591
Treasury Notes.....	6.407	2,065,496	6.471	2,108,916
Treasury Bonds.....	8.823	587,335	8.963	554,961
Treasury Inflation-Indexed Notes.....	3.639	41,432	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.654	3,398,110	6.650	3,441,468
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.322	36,059	7.329	37,067
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.204	127,419	6.564	102,511
United States Savings Securities.....	6.406	181,118	6.459	182,554
Government Account Series.....	7.290	1,677,313	7.461	1,514,451
Total Nonmarketable.....	7.144	2,051,905	7.311	1,866,579
Total Interest-bearing Debt.....	³ 6.839	5,450,015	6.881	5,308,048
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		534		539
Subject to the Statutory Debt Limit.....		⁴ 39,515		5,410
Total Noninterest-bearing Debt.....		40,049		5,949
Total Public Debt Outstanding.....		5,490,064		5,313,997

TABLE II -- STATUTORY DEBT LIMIT, JANUARY 31, 1998

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,490,064
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	534
Unamortized Discount ⁵	70,909
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,403,621
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	76
Total Debt Subject to limit.....	5,403,697
Statutory Debt Limit ⁶	5,950,000
Balance of Statutory Debt Limit.....	546,303

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THE BUREAU OF THE PUBLIC DEBT

TABLE III - DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1998

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{7 c}						
CUSIP:	Yield:					
912794 4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	45,304
	5.20	08/07/97			13,236	
	5.12	11/06/97			11,084	
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	23,744
	5.160	11/13/97			11,423	
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	22,585
	5.165	11/20/97			10,943	
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	22,644
	5.145	11/28/97			10,578	
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	44,592
	5.19	09/04/97			12,900	
	5.110	12/04/97			10,852	
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	23,196
	5.150	12/11/97			11,355	
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	21,834
	5.070	12/18/97			10,835	
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	20,949
	5.295	12/26/97			10,449	
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	41,211
	5.08	10/02/97			11,033	
	5.285	01/02/98			11,105	
6K5	5.01	10/09/97	04/09/98	04/09/98	10,760	22,220
	5.115	01/08/98			11,461	
6L3	5.12	10/16/97	04/16/98	04/16/98	11,162	22,441
	4.965	01/15/98			11,279	
6M1	5.15	10/23/97	04/23/98	04/23/98	10,692	21,560
	4.980	01/22/98			10,868	
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	43,080
	5.08	10/30/97			11,580	
	5.070	01/29/98			10,811	
6N9	5.13	11/06/97	05/07/98	05/07/98	10,979	10,979
6P4	5.160	11/13/97	05/14/98	05/14/98	10,883	10,883
6Q2	5.165	11/20/97	05/21/98	05/21/98	10,844	10,844
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	32,160
	5.195	11/28/97			11,327	
6R0	5.195	12/04/97	06/04/98	06/04/98	10,979	10,979
6S8	5.270	12/11/97	06/11/98	06/11/98	11,321	11,321
6T6	5.175	12/18/97	06/18/98	06/18/98	11,324	11,324
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	29,925
	5.315	12/26/97			10,495	
912795 AA9	5.285	01/02/98	07/02/98	07/02/98	10,762	10,762
AB7	5.130	01/08/98	07/09/98	07/09/98	12,275	12,275
AC5	4.910	01/15/98	07/16/98	07/16/98	11,785	11,785
912794 4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	29,759
	4.995	01/22/98			10,929	
912795 AD3	5.025	01/29/98	07/30/98	07/30/98	10,332	10,332
912794 4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	18,783
4Z4	5.30	09/18/97	09/17/98	09/17/98	18,302	18,302
5A8	5.20	10/16/97	10/15/98	10/15/98	18,774	18,774
5B6	5.140	11/13/97	11/12/98	11/12/98	18,451	18,451
5C4	5.180	12/11/97	12/10/98	12/10/98	18,011	18,011
912795 BS9	5.065	01/08/98	01/07/99	01/07/99	17,837	17,837
Total Treasury Bills.....					688,846	688,846
Treasury Notes: ^{8 d}						
CUSIP:	Series:	Interest Rate:				
912827 VW9	A	8-1/8 ⁹	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9 ⁹	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694
L67	Q	5-1/4	08/02/93	07/31/98	01/31-07/31	11,689
Y63	AH	6-1/4	07/31/96	07/31/98	01/31-07/31	21,563
WN8	C	9-1/4 ⁹	08/15/88	08/15/98	02/15-08/15	11,343
U75	Y	5-7/8	08/15/95	08/15/98	02/15-08/15	22,418
M25	R	4-3/4	08/31/93	08/31/98	02/28-08/31	13,019
Z21	AJ	6-1/8	09/03/96	08/31/98	02/28-08/31	21,949
M41	S	4-3/4	09/30/93	09/30/98	03/31-09/30	12,576
Z47	AK	6	09/30/96	09/30/98	03/31-09/30	21,486

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 C67	H	7-1/8	10/15/91	10/15/98	04/15-10/15	10,268
M66	T	4-3/4	11/01/93	10/31/98	04/30-10/31	13,023
Z70	AL	5-7/8	10/31/96	10/31/98	04/30-10/31	21,221
WW8	D	8-7/8	11/15/88	11/15/98	05/15-11/15	9,903
V74	Z	5-1/2	11/24/95	11/15/98	05/15-11/15	20,598
N24	U	5-1/8	11/30/93	11/30/98	05/31-11/30	12,115
2B7	AM	5-5/8	12/02/96	11/30/98	05/31-11/30	20,532
N40	V	5-1/8	12/31/93	12/31/98	06/30-12/31	12,444
2D3	AN	5-3/4	12/31/96	12/31/98	06/30-12/31	20,615
D74	E	6-3/8	01/15/92	01/15/99	01/15-07/15	10,559
N65	J	5	01/31/94	01/31/99	01/31-07/31	12,901
2F8	AB	5-7/8	01/31/97	01/31/99	01/31-07/31	19,468
XE7	A	8-7/8	02/15/89	02/15/99	02/15-08/15	9,720
W73	W	5	02/15/96	02/15/99	02/15-08/15	21,997
P22	K	5-1/2	02/28/94	02/28/99	02/28-08/31	11,914
2K7	AC	5-7/8	02/28/97	02/28/99	02/28-08/31	19,916
P48	L	5-7/8	03/31/94	03/31/99	03/31-09/30	12,780
2N1	AD	6-1/4	03/31/97	03/31/99	03/31-09/30	19,798
E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353
XN7	B	9-1/8	05/15/89	05/15/99	05/15-11/15	10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839
XW7	C	8	08/15/89	08/15/99	02/15-08/15	10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836
3H3	AK	5-3/4	09/30/97	09/30/99	03/31-09/30	17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337
R61	T	7-1/2	10/31/94	10/31/99	04/30-10/31	12,152
3K6	AL	5-5/8	10/31/97	10/31/99	04/30-10/31	16,824
YE6	D	7-7/8	11/15/89	11/15/99	05/15-11/15	10,774
Z96	Z	5-7/8	11/15/96	11/15/99	05/15-11/15	22,870
S29	U	7-3/4	11/30/94	11/30/99	05/31-11/30	11,934
3P5	AM	5-5/8	12/01/97	11/30/99	05/31-11/30	17,051
S45	V	7-3/4	01/03/95	12/31/99	06/30-12/31	12,523
3R1	AN	5-5/8	12/31/97	12/31/99	06/30-12/31	16,747
J37	E	6-3/8	01/15/93	01/15/00	01/15-07/15	10,104
S60	G	7-3/4	01/31/95	01/31/00	01/31-07/31	12,229
YN6	A	8-1/2	02/15/90	02/15/00	02/15-08/15	10,673
2H4	U	5-7/8	02/18/97	02/15/00	02/15-08/15	20,421
T28	H	7-1/8	02/28/95	02/29/00	02/28-08/31	12,496
T44	J	6-7/8	03/31/95	03/31/00	03/31-09/30	13,188
K43	F	5-1/2	04/15/93	04/15/00	04/15-10/15	10,535
T69	K	6-3/4	05/01/95	04/30/00	04/30-10/31	12,433
YW6	B	8-7/8	05/15/90	05/15/00	05/15-11/15	10,496
2T8	V	6-3/8	05/15/97	05/15/00	05/15-11/15	20,763
U26	L	6-1/4	05/31/95	05/31/00	05/31-11/30	12,752
U42	M	5-7/8	06/30/95	06/30/00	06/30-12/31	12,464
U67	N	6-1/8	07/31/95	07/31/00	01/31-07/31	12,339
ZE5	C	8-3/4	08/15/90	08/15/00	02/15-08/15	11,081
3D2	W	6	08/15/97	08/15/00	02/15-08/15	18,053
V25	P	6-1/4	08/31/95	08/31/00	02/28-08/31	11,922
V41	Q	6-1/8	10/02/95	09/30/00	03/31-09/30	12,011
V66	R	5-3/4	10/31/95	10/31/00	04/30-10/31	12,080
ZN5	D	8-1/2	11/15/90	11/15/00	05/15-11/15	11,520
3M2	X	5-3/4	11/17/97	11/15/00	05/15-11/15	16,036
W24	S	5-5/8	11/30/95	11/30/00	05/31-11/30	12,357
W40	T	5-1/2	01/02/96	12/31/00	06/30-12/31	12,821
W65	E	5-1/4	01/31/96	01/31/01	01/31-07/31	12,816
ZX3	A	7-3/4	02/15/91	02/15/01	02/15-08/15	11,313
X23	F	5-5/8	02/29/96	02/28/01	02/28-08/31	12,820
X49	G	6-3/8	04/10/96	03/31/01	03/31-09/30	14,181
X64	H	6-1/4	04/30/96	04/30/01	04/30-10/31	13,780
A85	B	8	05/15/91	05/15/01	05/15-11/15	12,398
Y22	J	6-1/2	05/31/96	05/31/01	05/31-11/30	13,722
Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 D25	D	7-1/2 ⁹	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2 ⁹	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8 ⁹	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8 ⁹	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4 ⁹	10/31/97	10/31/02	04/30-10/31	11,737	.....	11,737
3Q3	P	5-3/4 ⁹	12/01/97	11/30/02	05/31-11/30	12,121	.....	12,121
3S9	Q	5-5/8 ⁹	12/31/97	12/31/02	06/30-12/31	12,052	.....	12,052
J78	A	6-1/4 ⁹	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
L83	B	5-3/4 ⁹	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8 ⁹	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4 ⁹	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4 ⁹	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8 ⁹	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2 ⁹	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2 ⁹	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2 ⁹	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8 ⁹	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8 ⁹	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8 ⁹	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7 ⁹	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2 ⁹	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4 ⁹	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8 ⁹	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8 ⁹	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
Total Treasury Notes.....						2,065,496	.....	2,065,496
Treasury Bonds: ^{8 d}								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2 ¹¹	10/03/60	11/15/98	05/15-11/15	4,463	(4,237)	226
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04				
DM7		11-5/8 ⁹	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05				
DQ8		12 ⁹	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4 ⁹	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05				
DU9		9-3/8 ⁹	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8		13-7/8	05/15/81	05/15/11	05/15-11/15	4,609	.....	4,609
				05/15/06				
CY2		14	11/16/81	11/15/11	05/15-11/15	4,901	.....	4,901
				11/15/06				
DB1		10-3/8	11/15/82	11/15/12	05/15-11/15	11,032	.....	11,032
				11/15/07				

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP: 912810 DF2	Interest Rate: 12	08/15/83	08/15/13 08/15/08 ¹⁰	02/15-08/15	14,755	.....	14,755
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ¹⁰	05/15-11/15	5,007	.....	5,007
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ¹⁰	02/15-08/15	5,128	.....	5,128
DN5	11-3/4 ⁹	11/15/84	11/15/14 11/15/09 ¹⁰	05/15-11/15	6,006	.....	6,006
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668	.....	12,668
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150	.....	7,150
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900	.....	6,900
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267	.....	7,267
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864	.....	18,864
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194	.....	18,194
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017	.....	14,017
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709	.....	8,709
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033	.....	9,033
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251	.....	19,251
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214	.....	20,214
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229	.....	10,229
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159	.....	10,159
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419	.....	21,419
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113	.....	11,113
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959	.....	11,959
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163	.....	12,163
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798	.....	32,798
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353	.....	10,353
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700	.....	10,700
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374	.....	18,374
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909	.....	22,909
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470	.....	11,470
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725	.....	11,725
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602	.....	12,602
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905	.....	12,905
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894	.....	10,894
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493	.....	11,493
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456	.....	10,456
FA1	6-3/8 ⁹	08/15/97	08/15/27	02/15-08/15	10,736	.....	10,736
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	11,184	.....	11,184
Total Treasury Bonds.....					591,762	(4,427)	587,335	
Treasury Inflation-Indexed Notes: ^{8 d}								
CUSIP: 912827 2M3	Series: A	Interest Rate: 3-3/8 ⁹	02/06/97	01/15/07	01/15-07/15	15,758	305	16,063
3A8	J	3-5/8 ⁹	07/15/97	07/15/02	01/15-07/15	16,817	142	16,959
3T7	A	3-5/8 ⁹	01/15/98	01/15/08	01/15-07/15	8,410	0	8,410
Total Treasury Inflation-Indexed Notes.....					40,986	447	41,432	
Federal Financing Bank.....	Various	Various	Various		15,000		15,000	
Total Marketable.....					3,402,090	(3,980)	3,398,110	

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	29,995	.....	29,995
Foreign Series: ^d						
Bills 2/5/98.....	12/08/97	02/05/98	02/05/98	100	.....	100
Bills 2/19/98.....	12/08/97	02/19/98	02/19/98	100	.....	100
Bills 3/5/98.....	12/08/97	03/05/98	03/05/98	100	.....	100
Bills 3/19/98.....	12/08/97	03/19/98	03/19/98	100	.....	100
Bills 4/2/98.....	12/08/97	04/02/98	04/02/98	100	.....	100
Bills 4/16/98.....	12/08/97	04/16/98	04/16/98	100	.....	100
Bills 5/7/98.....	12/08/97	05/07/98	05/07/98	100	.....	100
Bills 5/21/98.....	12/08/97	05/21/98	05/21/98	100	.....	100
Bills 6/4/98.....	12/08/97	06/04/98	06/04/98	100	.....	100
Bills 6/18/98.....	12/08/97	06/18/98	06/18/98	100	.....	100
Bills 7/2/98.....	12/08/97	07/02/98	07/02/98	100	.....	100
Bills 7/16/98.....	12/08/97	07/16/98	07/16/98	200	.....	200
Bills 8/6/98.....	12/08/97	08/06/98	08/06/98	100	.....	100
Bills 8/20/98.....	12/08/97	08/20/98	08/20/98	100	.....	100
Bills 9/3/98.....	12/08/97	09/03/98	09/03/98	100	.....	100
Bills 9/17/98.....	12/08/97	09/17/98	09/17/98	100	.....	100
Bills 10/1/98.....	12/08/97	10/01/98	10/01/98	50	.....	50
Bills 10/15/98.....	12/08/97	10/15/98	10/15/98	50	.....	50
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....	.....	.....	.....	45,963	(9,904)	36,059
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....	.....	.....	.....	47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	27,328	(23,364)	3,964
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	167,087	(67,602)	99,485
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(277)	23
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,487	(6,573)	23,914
Treasury Demand Deposit..... ¹²	Various	.....	Daily	536	(504)	33
Total State and Local Government Series.....	.....	.....	.....	225,738	(98,321)	127,419
United States Savings Securities:						
United States Savings Bonds: ^{13 d}						
Series E..... ¹⁴	Various	On demand	At redemption	189,148	(137,539)	51,610
Series EE..... ¹⁴	Various	On demand	At redemption	187,329	(69,356)	117,972
Series E and EE Unclassified ¹⁴	Various	On demand	At redemption	612	(1,780)	(1,168)
Series H.....	Various	On demand	Semiannually	6,610	(5,336)	1,274
Series HH.....	Various	On demand	Semiannually	15,546	(4,486)	11,061
Series H and HH Unclassified.....	Various	On demand	Semiannually	17	(*)	17
Total United States Savings Bonds.....	.....	.....	.....	399,263	(218,497)	180,766
United States Savings Notes..... ^{13 d}	Various	On demand	At redemption	1,331	(1,053)	278
United States Individual Retirement Bonds..... ^{15 d}	Various	On demand	At redemption	78	(64)	15
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	361	(301)	60
Total United States Savings Securities.....	.....	.....	.....	401,033	(219,915)	181,118

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,567	.....	1,567
Airport and Airway Trust Fund.....	11,863	(3,488)	8,375
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,670	(671)	999
Armed Forces Retirement Home Trust Fund.....	127	.....	127
Assessment Funds, Office of the Comptroller of the Currency.....	226	(2)	224
Assets Forfeiture Fund, Justice.....	412	.....	412
Aviation Insurance Revolving Fund.....	68	.....	68
Bank Insurance Fund, The.....	26,267	.....	26,267
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1	.....	1
Bosnia Federation Defense Fund- Saudi Arabia United Arab Emirates, Kuwait, Et. Al., Department of State.....	76	.....	76
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26	.....	26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8	.....	8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	499,776	(92,186)	407,590
Claims Court Judges Retirement Fund.....	6	.....	6
Coast Guard General Gift Fund.....	2	.....	2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2	.....	2
Commissary Funds, Federal Prisons.....	61	.....	61
Community Development Credit Union Revolving Fund, National Credit Union Administration.....	1	.....	1
Conditional Gift Fund, General, Department of State.....	3	.....	3
Construction of Facilities, National Aeronautics and Space Administration.....	2	.....	2
Contributions, American Battle Monuments Commission.....	5	.....	5
Cooperative Fund (Papago), Bureau of Indian Affairs.....	35	(7)	28
Court of Veterans Appeals Retirement Fund.....	3	.....	3
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	543	(15)	527
Department of Defense Military Retirement Fund.....	151,801	(12,172)	139,629
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1	.....	1
Department of the Navy General Gift Fund.....	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11	.....	11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,593	.....	1,593
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	3	.....	3
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,321	(1,768)	6,552
Employees' Life Insurance Fund, Office of Personnel Management.....	18,081	(11)	18,070
Endeavor Teacher Fellowship Trust Fund.....	*	.....	*
Escrow Account, National Labor Relations Board.....	15	(*)	15
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2	.....	2
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,632	.....	15,632
Export-Import Bank of the United States, Liquidating Account.....	520	(24)	496
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,261	.....	1,261
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	440	(30)	410
Federal Disability Insurance Trust Fund.....	89,781	(21,816)	67,964
Federal Hospital Insurance Trust Fund.....	165,776	(47,720)	118,056
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178	.....	178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	7
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18	.....	18
FHA - Liquidating Account, Housing and Urban Development.....	13,272	.....	13,272
Federal Old-Age and Survivors Insurance Trust Fund.....	701,727	(103,300)	598,426
Federal Ship Financing Escrow Fund, Maritime Administration.....	368	(16)	352
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8	.....	8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	40	.....	40
Federal Supplementary Medical Insurance Trust Fund.....	82,404	(46,849)	35,555
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2	.....	2

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,520	(147)	9,373
FSLIC Resolution Fund, The.....	1,985	.....	1,985
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	42	.....	42
German Democratic Republic Settlement Fund.....	19	(*)	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	(*)	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,539	(123)	5,416
Harbor Maintenance Trust Fund.....	1,521	(292)	1,228
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	56	(1)	55
Hazardous Substance Superfund.....	6,279	(680)	5,599
Highway Trust Fund.....	41,035	(15,593)	25,442
Indian Tribal Funds, Bureau of Indian Affairs.....	494	(5)	489
Individual Indian Money, Bureau of Indian Affairs.....	40	(5)	35
Inland Waterways Trust Fund.....	372	(56)	316
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	39	.....	39
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	16
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Trust Fund.....	103	.....	103
Judicial Survivors Annuities Fund.....	292	(13)	279
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	4
Leaking Underground Storage Tank Trust Fund.....	1,164	(28)	1,136
Library of Congress Trust Fund.....	21	.....	21
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	23	.....	23
National Archives Gift Fund, National Archives and Records Administration.....	2	.....	2
National Archives Trust Fund, National Archives and Records Administration.....	12	.....	12
National Credit Union Share Insurance Fund.....	3,396	.....	3,396
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	13	(*)	12
National Security Education Trust Fund.....	55	(*)	55
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,760	(554)	12,206
National Service Trust, Corporation for National and Community Services.....	356	(8)	348
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	.....	45
Nuclear Waste Disposal Fund, Department of Energy.....	9,129	(194)	8,935
Office of Naval Records and History Fund.....	1	.....	1
Oil Spill Liability Trust Fund.....	1,186	(62)	1,125
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	5	.....	5
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	13	.....	13
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,694	(125)	2,569
Panama Canal Commission Compensation Fund.....	84	(10)	73
Panama Canal Commission Dissolution Fund.....	5	.....	5
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	241	.....	241
Payments to Copyright Owners, Copyright Office, Library of Congress.....	587	(*)	587
Pension Benefit Guaranty Corporation.....	12,654	(4,850)	7,804
Postal Service Fund.....	15	.....	15
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	24	(*)	24
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	65	.....	65
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	116	.....	116
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	*	.....	*

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Railroad Retirement Account.....	17,585	(249)	17,336
Railroad Retirement Supplemental Account.....	47	(7)	40
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	21	.....	21
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	1	.....	1
Reregistration and Expedited Processing Fund, Environmental Protection Agency	22	.....	22
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	17	.....	17
Saving Association Insurance Fund, The.....	9,165	.....	9,165
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	616	.....	616
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,252	(417)	1,835
Special Investment Account.....	1,013	.....	1,013
Suspense, United States Customs Service.....	179	.....	179
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,667	.....	25,667
Treasury Deposit Funds.....	91	(15)	76
Treasury Forfeiture Fund.....	209	.....	209
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	41	.....	41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund..	60	(1)	60
Trust Funds, United States Information Agency.....	1	.....	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	74,962	(13,300)	61,661
United States Government Life Insurance Fund, Department of Veterans Affairs..	98	(7)	91
United States Naval Academy General Gift Fund.....	6	.....	6
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	101	.....	101
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,365	.....	1,365
Utah Reclamation Mitigation and Conservation Account, Interior.....	76	.....	76
Vaccine Injury Compensation Trust Fund.....	1,294	(29)	1,264
Veterans Reopened Insurance Fund.....	554	(24)	529
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,711	(74)	1,637
Voluntary Separation Incentive Fund, Defense.....	934	(5)	929
War-Risk Insurance Revolving Fund, Maritime Administration.....	27	.....	27
Total Government Account Series.....	2,044,274	(366,961)	1,677,313
Total Nonmarketable.....	2,747,050	(695,145)	2,051,905
Total Interest-bearing Debt.....	6,149,140	(699,125)	5,450,015

Noninterest-bearing Debt:		
Not Subject to the Statutory Debt Limit:		
United States Notes.....	¹⁷	271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement	¹⁸	65
Silver Certificates (Act of June 24, 1967).....	¹⁹	186
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		534
Subject to the Statutory Debt Limit:		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	^{b e}	1,365
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		54
Matured Treasury Notes, at various interest rates.....	²⁰	31,500
Matured United States Savings Bonds.....		5,254
Matured United States Savings Notes.....		29
Matured Government Account Series.....	²¹	1,261
Other.....		7
Total Subject to the Statutory Debt Limit.....		39,515
Total Noninterest-bearing Debt.....		40,049
Total Public Debt Outstanding.....		5,490,064

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	76
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	*
Total Unmatured debt.....					76
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....					1
Interest.....					*
Total Matured debt.....					1
Total					77

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²³		Fiscal Year 1997 Total
DECEMBER	Fiscal Year to Date	
\$110,042.31	\$244,082.53	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,716,206	3,585,600	174,400
DQ8	12	AD5	05/15/05	4,260,758	2,744,208	1,516,550	10,500
DR6	10-3/4	AG8	08/15/05	9,269,713	7,236,113	2,033,600	0
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,746,188	9,728	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,377,584	3,628,000	0
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,415,959	1,251,840	718,080
DS4	10-5/8	AC7	08/15/15	7,149,916	6,535,516	614,400	54,720
DT2	9-7/8	AE3	11/15/15	6,899,859	5,410,259	1,489,600	156,800
DV7	9-1/4	AF0	02/15/16	7,266,854	6,701,254	565,600	323,200
DW5	7-1/4	AH6	05/15/16	18,823,551	18,669,951	153,600	57,600
DX3	7-1/2	AK9	11/15/16	18,864,448	18,010,368	854,080	25,040
DY1	8-3/4	AL7	05/15/17	18,194,169	8,052,249	10,141,920	405,440
DZ8	8-7/8	AM5	08/15/17	14,016,858	7,664,858	6,352,000	236,800
EA2	9-1/8	AN3	05/15/18	8,708,639	3,060,639	5,648,000	208,000
EB0	9	AP8	11/15/18	9,032,870	1,813,870	7,219,000	123,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,405,998	13,844,800	820,800
ED6	8-1/8	AR4	08/15/19	20,213,832	17,597,832	2,616,000	147,840
EE4	8-1/2	AS2	02/15/20	10,228,868	5,218,868	5,010,000	65,200
EF1	8-3/4	AT0	05/15/20	10,158,883	3,410,883	6,748,000	548,320
EG9	8-3/4	AU7	08/15/20	21,418,606	5,394,446	16,024,160	203,840
EH7	7-7/8	AV5	02/15/21	11,113,373	10,106,973	1,006,400	145,600
EJ3	8-1/8	AW3	05/15/21	11,958,888	4,861,928	7,096,960	186,560
EK0	8-1/8	AX1	08/15/21	12,163,482	5,039,322	7,124,160	618,240
EL8	8	AY9	11/15/21	32,798,394	7,007,594	25,790,800	1,249,350
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,803,990	1,548,800	171,200
EN4	7-5/8	BA0	11/15/22	10,699,626	2,811,626	7,888,000	60,800
EP9	7-1/8	BB8	02/15/23	18,374,361	11,924,761	6,449,600	430,400
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,305,140	4,603,904	369,696
ES3	7-1/2	BD4	11/15/24	11,469,662	2,729,982	8,739,680	592,800
ET1	7-5/8	BE2	02/15/25	11,725,170	3,869,170	7,856,000	1,083,200
EV6	6-7/8	BF9	08/15/25	12,602,007	11,461,847	1,140,160	634,560
EW4	6	BG7	02/15/26	12,904,916	12,459,916	445,000	161,400
EX2	6-3/4	BH5	08/15/26	10,893,818	9,973,018	920,800	87,200
EY0	6-1/2	BJ1	11/15/26	11,493,177	11,194,377	298,800	0
EZ7	6-5/8	BK8	02/15/27	10,456,071	9,182,471	1,273,600	46,400
FA1	6-3/8	BL6	08/15/27	10,735,756	10,433,356	302,400	0
FB9	6-1/8	BM4	11/15/27	11,184,353	11,064,353	120,000	0
Total Treasury Bonds.....				469,324,615	297,413,073	171,911,542	10,116,986

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month ²⁴		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP: Series: Interest Rate:								
912827 VW9	A	8-1/8	912820 AM9	02/15/98	9,159,068	6,528,988	2,630,080	277,120
WE8	B	9	AN7	05/15/98	9,165,387	6,259,587	2,905,800	10,600
WN8	C	9-1/4	AP2	08/15/98	11,342,646	7,173,046	4,169,600	28,000
WW8	D	8-7/8	AQ0	11/15/98	9,902,875	5,875,675	4,027,200	65,600
XE7	A	8-7/8	AR8	02/15/99	9,719,623	8,140,423	1,579,200	104,000
XN7	B	9-1/8	AS6	05/15/99	10,047,103	6,517,503	3,529,600	67,200
XW7	C	8	AT4	08/15/99	10,163,644	7,018,344	3,145,300	81,150
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,487,287	0	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,823,947	0	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	6,959,560	3,814,400	16,000
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	17,051,198	0	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,020	16,747,020	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	8,330,633	2,342,400	64,000
YW6	B	8-7/8	AW7	05/15/00	10,496,230	5,664,230	4,832,000	1,600
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	7,116,326	3,964,320	9,440
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	7,488,882	4,030,800	12,400
3M2	X	5-3/4	CF2	11/15/00	16,036,083	16,036,083	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	8,258,402	3,054,400	43,200
A85	B	8	BA4	05/15/01	12,398,083	9,142,458	3,255,625	271,400
B92	C	7-7/8	BB2	08/15/01	12,339,185	8,868,785	3,470,400	550,400
D25	D	7-1/2	BC0	11/15/01	24,226,102	20,063,382	4,162,720	38,560
F49	A	7-1/2	BD8	05/15/02	11,714,397	9,941,917	1,772,480	16,240
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,587,015	1,272,000	84,800
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,770,014	36,800	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,661,284	76,000	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,934,180	186,400	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,388	12,052,388	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	23,137,763	424,928	48,000
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,579,828	431,200	42,400
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,761,477	193,600	32,000
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,423,572	16,800	499,200
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,823,267	523,200	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,084,160	289,600	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,834,194	560	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,518	60,160	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,937,386	20,800	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,616,003	20,800	0
Total Treasury Notes.....					647,660,085	587,411,952	60,248,133	2,363,310
Treasury Inflation-Indexed Notes:								
CUSIP: Series: Interest Rate:								
912827 2M3	A	3-3/8	912820 BV8	01/15/07	16,063,045	16,063,045	0	0
3A8	J	3-5/8	BZ9	07/15/02	16,958,958	16,958,958	0	0
3T7	A	3-5/8	CL9	01/15/08	8,410,286	8,410,286	0	0
Total Inflation-Indexed Notes.....					41,432,289	41,432,289	0	0
Grand Total.....					1,158,416,989	926,257,314	232,159,675	12,480,296

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$12,339 million of 5-5/8% Treasury Notes Series J-1998, \$19,087 million of 5% Treasury Notes Series AB-1998, and \$1,261 million of Government Account Series which matured Saturday, January 31, 1998. Settlement will be on Monday, February 2, 1998.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury bill auctions, 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$12,339 million of 5-5/8% Treasury Notes Series J-1998, and \$19,087 million of 5% Treasury Notes Series AB-1998 which matured Saturday, January 31, 1998.

²¹ Represents 5% and 5-5/8% Notes Series 1998 Government Account Series which matured Saturday, January 31, 1998.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.