

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

NOVEMBER 30, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 AND
COMPARATIVE FIGURES FOR NOVEMBER 30, 1996**

(Amount in millions of dollars)

Title	NOVEMBER 30, 1997		NOVEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.444	\$718,906	1 5.419	\$802,272
Treasury Notes.....	6.404	2,079,406	6.521	2,072,410
Treasury Bonds.....	8.823	587,335	8.963	554,962
Treasury Inflation-Indexed Notes.....	3.616	32,952	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.636	3,433,599	6.675	3,444,643
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.781	34,459	7.170	37,635
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.266	122,080	6.640	99,388
United States Savings Securities.....	6.412	183,055	6.469	184,797
Government Account Series.....	7.336	1,622,966	7.499	1,466,961
Total Nonmarketable.....	7.186	1,992,556	7.343	1,818,780
Total Interest-bearing Debt.....	3 6.838	5,426,155	6.904	5,263,423
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		535		540
Subject to the Statutory Debt Limit.....		4 35,932		32,586
Total Noninterest-bearing Debt.....		36,467		33,126
Total Public Debt Outstanding.....		5,462,622		5,296,549

TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,462,622
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	535
Unamortized Discount ^o	70,606
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,376,481
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	93
Total Debt Subject to limit.....	5,376,574
Statutory Debt Limit ^o	5,950,000
Balance of Statutory Debt Limit.....	573,426

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Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: ^a						
Marketable:						
Treasury Bills (Maturity Value): ^{7 c}						
CUSIP:	Yield:					
912794 5W0	5.22	06/05/97	12/04/97	12/04/97	11,008	22,147
	5.07	09/04/97			11,139	
2X1	5.16	12/12/96	12/11/97	12/11/97	20,542	43,177
	5.20	06/12/97			10,962	
	5.01	09/11/97			11,672	
5X8	5.10	06/19/97	12/18/97	12/18/97	10,051	21,339
	4.91	09/18/97			11,288	
5Y6	5.05	06/26/97	12/26/97	12/26/97	11,479	22,469
	4.90	09/25/97			10,990	
5Z3	5.14	07/03/97	01/02/98	01/02/98	12,039	22,925
	4.93	10/02/97			10,886	
4Q4	5.31	01/09/97	01/08/98	01/08/98	20,610	43,374
	5.07	07/10/97			11,964	
	4.93	10/09/97			10,801	
6A7	5.09	07/17/97	01/15/98	01/15/98	12,134	23,420
	4.98	10/16/97			11,285	
6B5	5.17	07/24/97	01/22/98	01/22/98	11,687	43,515
	4.96	10/23/97			10,689	
	5.18	11/03/97			21,139	
6C3	5.15	07/31/97	01/29/98	01/29/98	12,160	22,757
	4.97	10/30/97			10,596	
4R2	5.34	02/06/97	02/05/98	02/05/98	20,983	45,304
	5.20	08/07/97			13,236	
	5.12	11/06/97			11,084	
6D1	5.23	08/14/97	02/12/98	02/12/98	12,321	23,744
	5.16	11/13/97			11,423	
6E9	5.12	08/21/97	02/19/98	02/19/98	11,643	22,585
	5.17	11/20/97			10,943	
6F6	5.14	08/28/97	02/26/98	02/26/98	12,067	22,644
	5.15	11/28/97			10,577	
4S0	5.36	03/06/97	03/05/98	03/05/98	20,841	33,740
	5.19	09/04/97			12,900	
6G4	5.14	09/11/97	03/12/98	03/12/98	11,841	11,841
6H2	5.08	09/18/97	03/19/98	03/19/98	10,999	10,999
6J8	5.04	09/25/97	03/26/98	03/26/98	10,500	10,500
4T8	5.66	04/03/97	04/02/98	04/02/98	19,073	30,106
	5.08	10/02/97			11,033	
6K5	5.01	10/09/97	04/09/98	04/09/98	10,760	10,760
6L3	5.12	10/16/97	04/16/98	04/16/98	11,162	11,162
6M1	5.15	10/23/97	04/23/98	04/23/98	10,692	10,692
4U5	5.72	05/01/97	04/30/98	04/30/98	20,689	32,270
	5.08	10/30/97			11,580	
6N9	5.13	11/06/97	05/07/98	05/07/98	10,979	10,979
6P4	5.16	11/13/97	05/14/98	05/14/98	10,883	10,883
6Q2	5.17	11/20/97	05/21/98	05/21/98	10,844	10,844
4V3	5.55	05/29/97	05/28/98	05/28/98	20,833	32,160
	5.20	11/28/97			11,327	
4W1	5.35	06/26/97	06/25/98	06/25/98	19,430	19,430
4X9	5.26	07/24/97	07/23/98	07/23/98	18,830	18,830
4Y7	5.28	08/21/97	08/20/98	08/20/98	18,783	18,783
4Z4	5.30	09/18/97	09/16/98	09/17/98	18,302	18,302
5A8	5.20	10/16/97	10/15/98	10/15/98	18,774	18,774
5B6	5.14	11/13/97	11/12/98	11/12/98	18,451	18,451
Total Treasury Bills.....					718,906	718,906
Treasury Notes: ^{8 d}						
CUSIP:	Series:	Interest Rate:				
912827 J29	U	6	12/31/92	12/31/97	06/30-12/31	12,163
W32	AM	5-1/4	01/02/96	12/31/97	06/30-12/31	19,164
ZT2	E	7-7/8	01/15/91	01/15/98	01/15-07/15	9,126
J45	J	5-5/8	02/01/93	01/31/98	01/31-07/31	12,339
W57	AB	5	01/31/96	01/31/98	01/31-07/31	19,087
VW9	A	8-1/8 ⁹	02/15/88	02/15/98	02/15-08/15	9,159
S78	W	7-1/4	02/15/95	02/15/98	02/15-08/15	21,080
J94	K	5-1/8	03/01/93	02/28/98	02/28-08/31	30,870
K35	L	5-1/8	03/31/93	03/31/98	03/31-09/30	13,149
X31	AD	6-1/8	04/10/96	03/31/98	03/31-09/30	21,720
A44	F	7-7/8	04/15/91	04/15/98	04/15-10/15	8,788
K68	M	5-1/8	04/30/93	04/30/98	04/30-10/31	12,225
X56	AE	5-7/8	04/30/96	04/30/98	04/30-10/31	21,406
WE8	B	9 ⁹	05/16/88	05/15/98	05/15-11/15	9,165
T77	X	6-1/8	05/15/95	05/15/98	05/15-11/15	21,226
L26	N	5-3/8	06/01/93	05/31/98	05/31-11/30	12,358
X98	AF	6	05/31/96	05/31/98	05/31-11/30	21,110
L42	P	5-1/8	06/30/93	06/30/98	06/30-12/31	12,596
Y30	AG	6-1/4	07/01/96	06/30/98	06/30-12/31	22,054
B50	G	8-1/4	07/15/91	07/15/98	01/15-07/15	9,694

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 Y48	K	6-5/8	07/01/96	06/30/01	06/30-12/31	14,282	.....	14,282
Y71	L	6-5/8	07/31/96	07/31/01	01/31-07/31	14,137	.....	14,137
B92	C	7-7/8	08/15/91	08/15/01	02/15-08/15	12,339	.....	12,339
Z39	M	6-1/2	09/03/96	08/31/01	02/28-08/31	14,000	.....	14,000
Z54	N	6-3/8	09/30/96	09/30/01	03/31-09/30	14,519	.....	14,519
Z88	P	6-1/4	10/31/96	10/31/01	04/30-10/31	14,640	.....	14,640
D25	D	7-1/2	11/15/91	11/15/01	05/15-11/15	24,226	.....	24,226
2C5	Q	5-7/8	12/02/96	11/30/01	05/31-11/30	14,031	.....	14,031
2E1	R	6-1/8	12/31/96	12/31/01	06/30-12/31	13,971	.....	13,971
2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453	.....	13,453
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800	.....	13,800
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301	.....	14,301
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475	.....	14,475
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714	.....	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504	.....	13,504
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059	.....	13,059
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231	.....	12,231
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859	.....	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732	.....	12,732
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807	.....	12,807
3L4	N	5-3/4	10/31/97	10/31/02	04-30-10/31	11,737	.....	11,737
J78	A	6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
L83	B	5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
N81	A	5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
P89	B	7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
Q88	C	7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
R87	D	7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
S86	A	7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85	B	6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
U83	C	6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82	D	5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
W81	A	5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80	B	6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
Y55	C	7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62	D	6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
2J0	B	6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5	C	6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0	D	6-1/8	08/15/97	08/15/07	02/15-08/15	25,638	.....	25,638
Total Treasury Notes.....						2,079,406		2,079,406
Treasury Bonds:								
CUSIP:		Interest Rate:						
912810 BG2		3-1/2	10/03/60	11/15/98	05/15-11/15	4,463	(4,236)	227
BU1		8-1/4	05/15/75	05/15/05	05/15-11/15	4,246	(22)	4,224
				05/15/00				
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501	.....	1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750	.....	1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753	.....	1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753	.....	1,753
BX5		7-5/8	02/15/77	02/15/07	02/15-08/15	4,249	(15)	4,234
				02/15/02				
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0		7-7/8	11/15/77	11/15/07	05/15-11/15	1,495	.....	1,495
				11/15/02				
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0		8-3/8	08/15/78	08/15/08	02/15-08/15	2,103	.....	2,103
				08/15/03				
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6		8-3/4	11/15/78	11/15/08	05/15-11/15	5,230	.....	5,230
				11/15/03				
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1		9-1/8	05/15/79	05/15/09	05/15-11/15	4,606	.....	4,606
				05/15/04				
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2		10-3/8	11/15/79	11/15/09	05/15-11/15	4,201	.....	4,201
				11/15/04				
DM7		11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8		11-3/4	02/15/80	02/15/10	02/15-08/15	2,647	(153)	2,494
				02/15/05				
CP1		10	05/15/80	05/15/10	05/15-11/15	2,987	.....	2,987
				05/15/05				
DQ8		12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6		10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5		12-3/4	11/17/80	11/15/10	05/15-11/15	4,736	.....	4,736
				11/15/05				
DU9		9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP: 912810 CV8	Interest Rate: 13-7/8	05/15/81	05/15/11 05/15/06 ¹⁰	05/15-11/15	4,609	4,609		
CY2	14	11/16/81	11/15/11 11/15/06 ¹⁰	05/15-11/15	4,901	4,901		
DB1	10-3/8	11/15/82	11/15/12 11/15/07 ¹⁰	05/15-11/15	11,032	11,032		
DF2	12	08/15/83	08/15/13 08/15/08 ¹⁰	02/15-08/15	14,755	14,755		
DJ4	13-1/4	05/15/84	05/15/14 05/15/09 ¹⁰	05/15-11/15	5,007	5,007		
DL9	12-1/2	08/15/84	08/15/14 08/15/09 ¹⁰	02/15-08/15	5,128	5,128		
DN5	11-3/4 ⁹	11/15/84	11/15/14 11/15/09 ¹⁰	05/15-11/15	6,006	6,006		
DP0	11-1/4 ⁹	02/15/85	02/15/15	02/15-08/15	12,668	12,668		
DS4	10-5/8 ⁹	08/15/85	08/15/15	02/15-08/15	7,150	7,150		
DT2	9-7/8 ⁹	11/15/85	11/15/15	05/15-11/15	6,900	6,900		
DV7	9-1/4 ⁹	02/15/86	02/15/16	02/15-08/15	7,267	7,267		
DW5	7-1/4 ⁹	05/15/86	05/15/16	05/15-11/15	18,824	18,824		
DX3	7-1/2 ⁹	11/15/86	11/15/16	05/15-11/15	18,864	18,864		
DY1	8-3/4 ⁹	05/15/87	05/15/17	05/15-11/15	18,194	18,194		
DZ8	8-7/8 ⁹	08/15/87	08/15/17	02/15-08/15	14,017	14,017		
EA2	9-1/8 ⁹	05/16/88	05/15/18	05/15-11/15	8,709	8,709		
EB0	9 ⁹	11/22/88	11/15/18	05/15-11/15	9,033	9,033		
EC8	8-7/8 ⁹	02/15/89	02/15/19	02/15-08/15	19,251	19,251		
ED6	8-1/8 ⁹	08/15/89	08/15/19	02/15-08/15	20,214	20,214		
EE4	8-1/2 ⁹	02/15/90	02/15/20	02/15-08/15	10,229	10,229		
EF1	8-3/4 ⁹	05/15/90	05/15/20	05/15-11/15	10,159	10,159		
EG9	8-3/4 ⁹	08/15/90	08/15/20	02/15-08/15	21,419	21,419		
EH7	7-7/8 ⁹	02/15/91	02/15/21	02/15-08/15	11,113	11,113		
EJ3	8-1/8 ⁹	05/15/91	05/15/21	05/15-11/15	11,959	11,959		
EK0	8-1/8 ⁹	08/15/91	08/15/21	02/15-08/15	12,163	12,163		
EL8	8 ⁹	11/15/91	11/15/21	05/15-11/15	32,798	32,798		
EM6	7-1/4 ⁹	08/17/92	08/15/22	02/15-08/15	10,353	10,353		
EN4	7-5/8 ⁹	11/16/92	11/15/22	05/15-11/15	10,700	10,700		
EP9	7-1/8 ⁹	02/16/93	02/15/23	02/15-08/15	18,374	18,374		
EQ7	6-1/4 ⁹	08/16/93	08/15/23	02/15-08/15	22,909	22,909		
ES3	7-1/2 ⁹	08/15/94	11/15/24	05/15-11/15	11,470	11,470		
ET1	7-5/8 ⁹	02/15/95	02/15/25	02/15-08/15	11,725	11,725		
EV6	6-7/8 ⁹	08/15/95	08/15/25	02/15-08/15	12,602	12,602		
EW4	6 ⁹	02/15/96	02/15/26	02/15-08/15	12,905	12,905		
EX2	6-3/4 ⁹	08/15/96	08/15/26	02/15-08/15	10,894	10,894		
EY0	6-1/2 ⁹	11/15/96	11/15/26	05/15-11/15	11,493	11,493		
EZ7	6-5/8 ⁹	02/18/97	02/15/27	02/15-08/15	10,456	10,456		
FA1	6-3/8 ⁹	08/15/97	08/15/27	02/15-08/15	10,736	10,736		
FB9	6-1/8 ⁹	11/15/97	11/15/27	05/15-11/15	11,184	11,184		
Total Treasury Bonds.....					591,762	(4,427)	587,335	
Treasury Inflation-Indexed Notes: ^{8 d}								
CUSIP: 912827 2M3	Series: A	Interest Rate: 3-3/8 ⁹	02/06/97	01/15/07	01/15-07/15	15,758	271	16,029
3A8	J	3-5/8 ⁹	07/15/97	07/15/02	01/15-07/15	16,817	106	16,923
Total Treasury Inflation-Indexed Notes.....					32,575	377	32,952	
Federal Financing Bank.....	Various	Various	Various		15,000		15,000	
Total Marketable.....					3,437,648	(4,050)	3,433,599	

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....				29,995	.....	29,995
Foreign Series: ^d						
Bills 1/2/98.....	05/29/97	01/02/98	01/02/98	100	.....	100
Bills 1/15/98.....	07/17/97	01/15/98	01/15/98	100	.....	100
Zero-coupon Treasury bond..... ¹²	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond..... ¹²	12/18/90	03/31/20	03/31/20	7,258	(96)	7,162
Zero-coupon Treasury bond..... ¹²	04/07/93	03/31/23	03/31/23	6,685	.....	6,685
Total Foreign Series.....				44,363	(9,904)	34,459
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	47	(45)	1
Total R.E.A. Series.....				47	(45)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	24,951	(19,805)	5,147
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	156,619	(64,056)	92,564
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(271)	30
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	30,406	(6,096)	24,310
Treasury Demand Deposit..... ¹²	Various	.....	Daily	407	(377)	30
Total State and Local Government Series.....				212,684	(90,604)	122,080
United States Savings Securities:						
United States Savings Bonds: ^{13 d}						
Series E..... ¹⁴	Various	On demand	At redemption	203,020	(149,404)	53,616
Series EE..... ¹⁴	Various	On demand	At redemption	185,356	(68,041)	117,315
Series E and EE Unclassific ¹⁴	Various	On demand	At redemption	469	(1,067)	(598)
Series H.....	Various	On demand	Semiannually	7,136	(5,824)	1,312
Series HH.....	Various	On demand	Semiannually	15,367	(4,363)	11,004
Series H and HH Unclassific.....	Various	On demand	Semiannually	8	(*)	8
Total United States Savings Bonds.....				411,357	(228,698)	182,658
United States Savings Notes..... ^{13 d}	Various	On demand	At redemption	1,532	(1,211)	322
United States Individual Retirement Bonds..... ^{15 d}	Various	On demand	At redemption	78	(63)	15
United States Retirement Plan Bonds..... ¹⁶	Various	On demand	At redemption	360	(299)	61
Total United States Savings Securities....				413,327	(230,272)	183,055

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,601	(8)	1,593
Airport and Airway Trust Fund.....	10,243	(2,181)	8,062
Albanian Claims Fund, Treasury Department.....	1		1
Aquatic Resources Trust Fund.....	1,579	(634)	945
Armed Forces Retirement Home Trust Fund.....	134		134
Assessment Funds, Office of the Comptroller of the Currency.....	232	(1)	231
Assets Forfeiture Fund, Justice.....	368		368
Aviation Insurance Revolving Fund.....	68		68
Bank Insurance Fund, The.....	26,204		26,204
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*		*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.....	1		1
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	26		26
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	8		8
Civil Service Retirement and Disability Fund, Office of Personnel Management.....	478,351	(84,414)	393,937
Claims Court Judges Retirement Fund.....	5		5
Coast Guard General Gift Fund.....	2		2
Cochiti Wet Field Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs.....	2		2
Commissary Funds, Federal Prisons.....	61		61
Conditional Gift Fund, General, Department of State.....	3		3
Construction of Facilities, National Aeronautics and Space Administration.....	2		2
Contributions, American Battle Monuments Commission.....	5		5
Cooperative Fund (Papago), Bureau of Indian Affairs.....	48	(19)	28
Court of Veterans Appeals Retirement Fund.....	3		3
Defense Cooperation Account, Defense.....	1		1
Department of Defense, Education Benefits Fund.....	547	(14)	533
Department of Defense Military Retirement Fund.....	155,199	(12,128)	143,071
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	1		1
Department of the Navy General Gift Fund.....	1		1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	11		11
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service.....	1,593		1,593
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	71		71
District of Columbia Judicial Retirement and Survivors' Annuity Fund.....	*		*
Eisenhower Exchange Fellowship Program Trust Fund.....	14	(6)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,390	(1,768)	6,622
Employees' Life Insurance Fund, Office of Personnel Management.....	18,216	(11)	18,205
Endeavor Teacher Fellowship Trust Fund.....	*		*
Escrow Account, National Labor Relations Board.....	13		13
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs.....	2		2
Esther Cattell Schmitt Gift Fund, Treasury.....	*		*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	15,482		15,482
Export-Import Bank of the United States, Liquidating Account.....	1,137	(786)	351
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration.....	1,180		1,180
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service.....	445	(30)	415
Federal Disability Insurance Trust Fund.....	77,478	(13,617)	63,861
Federal Hospital Insurance Trust Fund.....	137,093	(23,295)	113,798
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	178		178
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	9	(1)	8
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	18		18
FHA - Liquidating Account, Housing and Urban Development.....	13,467		13,467
Federal Old-Age and Survivors Insurance Trust Fund.....	616,022	(48,569)	567,453
Federal Ship Financing Escrow Fund, Maritime Administration.....	222	(2)	221
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration.....	8		8
Federal Ship Financing Fund, Revolving Fund, Maritime Administration.....	55		55
Federal Supplementary Medical Insurance Trust Fund.....	66,341	(31,164)	35,177
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration.....	1		1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	1	.....	1
Foreign Service Retirement and Disability Fund.....	9,008	(72)	8,936
FSLIC Resolution Fund, The.....	1,862	.....	1,862
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs.....	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs.....	44	.....	44
German Democratic Republic Settlement Fund.....	19	.....	19
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*	.....	*
Gifts and Bequests, Treasury.....	1	.....	1
Gifts, Central Intelligence Agency.....	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	5,599	(123)	5,475
Harbor Maintenance Trust Fund.....	1,402	(199)	1,203
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	57	(1)	55
Hazardous Substance Superfund.....	6,214	(555)	5,659
Highway Trust Fund.....	35,381	(12,277)	23,105
Indian Tribal Funds, Bureau of Indian Affairs.....	519	(5)	513
Individual Indian Money, Bureau of Indian Affairs.....	40	(5)	35
Inland Waterways Trust Fund.....	368	(35)	333
Israeli Arab Scholarship Program, United States Information Agency.....	5	.....	5
James Madison Memorial Fellowship Foundation Trust Fund.....	40	.....	40
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	16	(*)	15
John C. Stennis Center for Public Service Training and Development.....	9	(*)	8
Judicial Officers Retirement Fund.....	79	.....	79
Judicial Survivors Annuities Fund.....	285	(13)	272
Kennedy Center Revenue Bond Sinking Fund.....	4	(*)	3
Leaking Underground Storage Tank Trust Fund.....	1,140	(20)	1,120
Library of Congress Trust Fund.....	19	.....	19
Low-Level Radioactive Waste, Department of Energy.....	2	.....	2
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	23	.....	23
National Archives Gift Fund, National Archives and Records Administration.....	7	.....	7
National Archives Trust Fund, National Archives and Records Administration.....	16	.....	16
National Credit Union Share Insurance Fund.....	3,477	.....	3,477
National Institutes of Health Conditional Gift Fund.....	*	.....	*
National Institutes of Health Unconditional Gift Fund.....	8	(*)	8
National Security Education Trust Fund.....	56	.....	56
National Service Life Insurance Fund, Department of Veterans Affairs.....	12,279	(399)	11,880
National Service Trust, Corporation for National and Community Services.....	352	(8)	345
Native American Institutions Endowment Fund.....	9	.....	9
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	45	(*)	45
Nuclear Waste Disposal Fund, Department of Energy.....	7,872	(249)	7,622
Office of Naval Records and History Fund.....	*	.....	*
Oil Spill Liability Trust Fund.....	1,183	(21)	1,162
Oliver Wendell Holmes Devises Fund, Library of Congress.....	*	.....	*
Operating Fund, National Credit Union Administration.....	14	.....	14
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	10	.....	10
Overseas Private Investment Corporation.....	35	.....	35
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	2,684	(125)	2,559
Panama Canal Commission Compensation Fund.....	83	(10)	72
Panama Canal Commission Dissolution Fund.....	4	.....	4
Patients Benefit Fund, National Institutes of Health.....	*	.....	*
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy.....	260	.....	260
Payments to Copyright Owners, Copyright Office, Library of Congress.....	576	(*)	576
Pension Benefit Guaranty Corporation.....	11,612	(3,900)	7,713
Postal Service Fund.....	14	.....	14
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	22	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service.....	*	.....	*
Prison Industries Fund, Department of Justice.....	64	.....	64
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury.....	133	.....	133

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable, Government Account Series--Continued:			
Public Health Service Conditional Gift Fund, Health Resources and Services Administration.....	3	.....	3
Railroad Retirement Account.....	17,617	(246)	17,371
Railroad Retirement Supplemental Account.....	72	(8)	64
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Labor.....	40	.....	40
Relief and Rehabilitation, Workmen's Compensation Act, Within the District of Columbia, Department of Labor.....	3	.....	3
Reregistration and Expedited Processing Fund, Environmental Protection Agency.....	10	.....	10
Reserve Mobilization Income Insurance Fund, Defense.....	7	(*)	7
Retired Employees' Health Benefits Fund, Office of Personnel Management.....	1	.....	1
Revolving Fund for Administrative Expenses, Farm Credit Administration.....	16	(*)	16
Saving Association Insurance Fund, The.....	9,201	.....	9,201
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration.....	16	.....	16
Seized Assets Fund, Justice.....	579	.....	579
Servicemen's Group Life Insurance Fund.....	4	.....	4
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Social Security Equivalent Benefit Account, Railroad Retirement Board.....	2,166	(430)	1,736
Special Investment Account.....	1,046	.....	1,046
Suspense, United States Customs Service.....	153	.....	153
Tax Court Judges Survivors Annuity Fund.....	6	(*)	6
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	25,357	.....	25,357
Treasury Deposit Funds.....	75	.....	75
Treasury Forfeiture Fund.....	199	.....	199
Tribal Economic Recovery Funds, Bureau of Indian Affairs.....	48	(6)	43
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund.....	61	(1)	61
Trust Funds, United States Information Agency.....	1	(*)	1
Unconditional Gift Fund, State.....	7	.....	7
Unemployment Trust Fund.....	71,485	(8,742)	62,743
United States Government Life Insurance Fund, Department of Veterans Affairs.....	95	(5)	90
United States Naval Academy General Gift Fund.....	5	.....	5
United States Naval Academy Museum Fund.....	2	.....	2
United States Trustee System Fund, Justice.....	106	.....	106
Uranium Enrichment and Decommissioning Fund, Department of Energy.....	1,262	.....	1,262
Utah Reclamation Mitigation and Conservation Account, Interior.....	70	.....	70
Vaccine Injury Compensation Trust Fund.....	1,279	(13)	1,266
Veterans Reopened Insurance Fund.....	532	(17)	515
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs.....	1,640	(43)	1,597
Voluntary Separation Incentive Fund, Defense.....	860	.....	860
War-Risk Insurance Revolving Fund, Maritime Administration.....	27	.....	27
Total Government Account Series.....	1,869,146	(246,180)	1,622,966
Total Nonmarketable.....	2,569,561	(577,005)	1,992,556
Total Interest-bearing Debt.....	6,007,210	(581,055)	5,426,155

Noninterest-bearing Debt:

Not Subject to the Statutory Debt Limit:		
United States Notes.....	¹⁷	271
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement.....	¹⁸	65
Silver Certificates (Act of June 24, 1967).....	¹⁹	187
Other.....		11
Total Not Subject to the Statutory Debt Limit.....		535
Subject to the Statutory Debt Limit:		
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	^{b e}	1,291
United States Savings Stamps.....		45
Matured Treasury Bonds, at various interest rates.....		56
Matured Treasury Notes, at various interest rates.....	²⁰	30,289
Matured United States Savings Bonds.....		3,510
Matured Government Account Series.....	²¹	734
Other.....		7
Total Subject to the Statutory Debt Limit.....		35,932
Total Noninterest-bearing Debt.....		36,467
Total Public Debt Outstanding.....		5,462,622

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, NOVEMBER 30, 1997

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable ²²	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration: (Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM.....	Various	Various	01/01 - 07/01	Various	86
Special Risk Insurance Fund:					
Debentures, Series PP.....	Various	Various	01/01 - 07/01	6-7/8	6
Total Unmatured debt.....	.....	.....	.....	.....	92
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal.....	.....	.....	.....	.....	1
Interest.....	.....	.....	.....	.....	*
Total Matured debt.....	.....	.....	.....	.....	1
Total.....	.....	.....	.....	.....	93

TABLE V - GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1998 ²³		Fiscal Year 1997 Total
OCTOBER	Fiscal Year to Date	
\$46,831.80	\$46,831.80	\$955,897.15

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$11,526 million of 6% Treasury Notes Series T-1997, \$18,688 million of 5-3/8% Treasury Notes Series AL-1997, and \$734 million of Government Account Series which matured Sunday, November 30, 1997. Settlement will be on Monday, December 1, 1997.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁷ Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

⁸ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁹ See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

¹⁰ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹¹ Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

¹² Redeemable on demand.

¹³ Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹⁴ Redeemable after 6 months from issue date at option of owner.

¹⁵ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

¹⁶ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁷ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁸ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁹ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

²⁰ Includes \$11,526 million of 6% Treasury Notes Series T-1997 and \$18,688 million of 5-3/8% Treasury Notes Series AL-1997 which matured Sunday, November 30, 1997.

²¹ Represents 6% and 5-3/8% Notes Series 1997 Government Account Series which matured Sunday, November 30, 1997.

²² All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.

²³ The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

²⁴ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

^a All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

^b Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

^c The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^d Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

^e These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.