

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

SEPTEMBER 30, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, SEPTEMBER 30, 1997 AND
COMPARATIVE FIGURES FOR SEPTEMBER 30, 1996**

(Amount in millions of dollars)

Title	SEPTEMBER 30, 1997		SEPTEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	1 5.494	\$701,909	1 5.442	\$761,232
Treasury Notes.....	6.432	2,122,172	6.540	2,098,670
Treasury Bonds.....	8.874	576,151	9.012	543,469
Treasury Inflation-Indexed Notes.....	3.621	24,384	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	3 6.668	3,439,616	6.706	3,418,371
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.637	34,909	7.523	37,488
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.401	111,863	6.695	95,674
United States Savings Securities.....	6.420	182,665	6.480	184,567
Government Account Series.....	7.380	1,608,478	7.550	1,454,690
Total Nonmarketable.....	7.235	1,967,912	7.392	1,802,419
Total Interest-bearing Debt.....	3 6.874	5,407,528	6.941	5,220,790
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....	.....	536	.....	541
Subject to the Statutory Debt Limit.....	.....	5,082	.....	3,480
Total Noninterest-bearing Debt.....	.....	5,618	.....	4,021
Total Public Debt Outstanding.....	.....	5,413,146	.....	5,224,811

TABLE II -- STATUTORY DEBT LIMIT, SEPTEMBER 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:		
Public Debt Outstanding.....		\$5,413,146
Less amounts not subject to limit:		
Noninterest-bearing Debt.....		536
Unamortized Discount ⁴		70,054
Federal Financing Bank.....		15,000
Total Public Debt subject to limit.....		5,327,556
Other debt subject to limit:		
Guaranteed Debt of Government agencies.....		68
Total Debt Subject to limit.....		5,327,624
Statutory Debt Limit ⁵		5,950,000
Balance of Statutory Debt Limit.....		622,376

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

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