

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

NOVEMBER 30, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, NOVEMBER 30, 1997 AND
COMPARATIVE FIGURES FOR NOVEMBER 30, 1996**

(Amount in millions of dollars)

Title	NOVEMBER 30, 1997		NOVEMBER 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.444	\$718,906	¹ 5.419	\$802,272
Treasury Notes.....	6.404	2,079,406	6.521	2,072,410
Treasury Bonds.....	8.823	587,335	8.963	554,962
Treasury Inflation-Indexed Notes.....	3.616	32,952	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.636	3,433,599	6.675	3,444,643
Nonmarketable:				
Domestic Series.....	7.931	29,995	7.930	29,995
Foreign Series.....	7.781	34,459	7.170	37,635
R.E.A. Series.....	5.000	1	5.000	4
State and Local Government Series.....	6.266	122,080	6.640	99,388
United States Savings Securities.....	6.412	183,055	6.469	184,797
Government Account Series.....	7.336	1,622,966	7.499	1,466,961
Total Nonmarketable.....	7.186	1,992,556	7.343	1,818,780
Total Interest-bearing Debt.....	³ 6.838	5,426,155	6.904	5,263,423
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		535		540
Subject to the Statutory Debt Limit.....		⁴ 35,932		32,586
Total Noninterest-bearing Debt.....		36,467		33,126
Total Public Debt Outstanding.....		5,462,622		5,296,549

TABLE II -- STATUTORY DEBT LIMIT, NOVEMBER 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:		
Public Debt Outstanding.....		\$5,462,622
Less amounts not subject to limit:		
Noninterest-bearing Debt.....		535
Unamortized Discount ^o		70,606
Federal Financing Bank.....		15,000
Total Public Debt subject to limit.....		5,376,481
Other debt subject to limit:		
Guaranteed Debt of Government agencies.....		93
Total Debt Subject to limit.....		5,376,574
Statutory Debt Limit ^o		5,950,000
Balance of Statutory Debt Limit.....		573,426

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* \$500 thousand or less.

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Includes \$11,526 million of 6% Treasury Notes Series T-1997, \$18,688 million of 5-3/8% Treasury Notes Series AL-1997, and \$734 million of Government Account Series which matured Sunday, November 30, 1997. Settlement will be on Monday, December 1, 1997.

⁵ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁶ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.