

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 1998

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month	
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form		
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,322,606	3,979,200	19,200
DQ8	12	AD5	05/15/05	4,260,758	2,191,808	2,068,950	3,850
DR6	10-3/4	AG8	08/15/05	9,269,713	7,060,913	2,208,800	70,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,916	8,000	0
DN5	11-3/4	912800 AA7	11/15/14	6,005,584	2,391,184	3,614,400	0
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	11,019,639	1,648,160	205,600
DS4	10-5/8	AC7	08/15/15	7,149,916	6,718,876	431,040	281,280
DT2	9-7/8	AE3	11/15/15	6,899,859	3,992,659	2,907,200	257,600
DV7	9-1/4	AF0	02/15/16	7,266,854	7,146,854	120,000	145,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,349,151	474,400	40,800
DX3	7-1/2	AK9	11/15/16	18,864,448	18,044,848	819,600	12,000
DY1	8-3/4	AL7	05/15/17	18,194,169	8,318,329	9,875,840	670,560
DZ8	8-7/8	AM5	08/15/17	14,016,858	8,692,058	5,324,800	248,000
EA2	9-1/8	AN3	05/15/18	8,708,639	3,612,639	5,096,000	204,800
EB0	9	AP8	11/15/18	9,032,870	2,130,270	6,902,600	59,400
EC8	8-7/8	AQ6	02/15/19	19,250,798	5,933,998	13,316,800	486,400
ED6	8-1/8	AR4	08/15/19	20,213,832	18,665,672	1,548,160	184,320
EE4	8-1/2	AS2	02/15/20	10,228,868	5,890,468	4,338,400	33,600
EF1	8-3/4	AT0	05/15/20	10,158,883	3,025,283	7,133,600	328,320
EG9	8-3/4	AU7	08/15/20	21,418,606	5,608,366	15,810,240	878,560
EH7	7-7/8	AV5	02/15/21	11,113,373	10,241,373	872,000	97,600
EJ3	8-1/8	AW3	05/15/21	11,958,888	5,201,128	6,757,760	266,240
EK0	8-1/8	AX1	08/15/21	12,163,482	8,318,362	3,845,120	350,080
EL8	8	AY9	11/15/21	32,798,394	11,310,444	21,487,950	964,025
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,659,990	1,692,800	96,000
EN4	7-5/8	BA0	11/15/22	10,699,626	3,086,826	7,612,800	59,200
EP9	7-1/8	BB8	02/15/23	18,374,361	11,283,161	7,091,200	132,800
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,840,404	4,068,640	85,216
ES3	7-1/2	BD4	11/15/24	11,469,662	2,696,222	8,773,440	70,000
ET1	7-5/8	BE2	02/15/25	11,725,170	2,885,170	8,840,000	361,600
EV6	6-7/8	BF9	08/15/25	12,602,007	9,746,007	2,856,000	114,880
EW4	6	BG7	02/15/26	12,904,916	12,632,616	272,300	105,000
EX2	6-3/4	BH5	08/15/26	10,893,818	9,313,018	1,580,800	177,600
EY0	6-1/2	BJ1	11/15/26	11,493,177	10,583,977	909,200	102,400
EZ7	6-5/8	BK8	02/15/27	10,456,071	8,497,671	1,958,400	272,000
FA1	6-3/8	BL6	08/15/27	10,735,756	10,391,756	344,000	6,400
FB9	6-1/8	BM4	11/15/27	22,518,539	22,467,339	51,200	0
FE3	5-1/2	BP7	08/15/28	11,776,201	11,776,201	0	0
Total Treasury Bonds.....				492,435,002	325,795,202	166,639,800	7,391,331

TABLE VI - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, AUGUST 31, 1998 -- Continued

Loan Description	Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 WW8	D	8-7/8	912820 AQ0	11/15/98	9,902,875	4,870,875	5,032,000	28,800
	XE7	A	AR8	02/15/99	9,719,623	6,327,623	3,392,000	38,400
	XN7	B	AS6	05/15/99	10,047,103	5,176,703	4,870,400	100,800
	XW7	C	AT4	08/15/99	10,163,644	6,460,094	3,703,550	59,000
	3H3	AK	CB1	09/30/99	17,487,287	17,269,687	217,600	0
	3K6	AL	CD7	10/31/99	16,823,947	16,604,747	219,200	0
	YE6	D	AU1	11/15/99	10,773,960	6,652,360	4,121,600	176,000
	3P5	AM	CG0	11/30/99	17,051,198	16,865,598	185,600	0
	3R1	AN	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
	3U4	Y	CM7	01/31/00	17,502,026	17,502,026	0	0
	YN6	A	AV9	02/15/00	10,673,033	7,671,833	3,001,200	15,200
	3Y6	Z	CR6	02/29/00	17,776,125	17,776,125	0	0
	4A7	AB	CT2	03/31/00	17,206,376	17,206,376	0	0
	4C3	AC	CV7	04/30/00	15,633,855	15,633,855	0	0
	YW6	B	AW7	05/15/00	10,496,230	5,246,630	5,249,600	100,800
	4G4	AD	CZ8	05/31/00	16,580,032	16,580,032	0	0
	4J8	AE	DB0	06/30/00	14,939,037	14,939,037	0	0
	4M1	AF	DD6	07/31/00	18,683,300	18,683,300	0	0
	ZE5	C	AX5	08/15/00	11,080,646	7,137,126	3,943,520	12,960
	4Q2	AG	DF1	08/31/00	20,029,402	20,029,402	0	0
	ZN5	D	AY3	11/15/00	11,519,682	6,961,282	4,558,400	14,400
	3M2	X	CF2	11/15/00	16,036,088	16,036,088	0	0
	ZX3	A	AZ0	02/15/01	11,312,802	7,878,402	3,434,400	15,200
	3W0	S	CP0	02/15/01	15,367,153	15,367,153	0	0
	A85	B	BA4	05/15/01	12,398,083	8,633,658	3,764,425	10,500
	4E9	T	CX3	05/15/01	12,873,752	12,873,752	0	0
	B92	C	BB2	08/15/01	12,339,185	9,041,585	3,297,600	72,000
	D25	D	BC0	11/15/01	24,226,102	19,496,102	4,730,000	102,240
	F49	A	BD8	05/15/02	11,714,397	9,461,517	2,252,880	10,800
	G55	B	BE6	08/15/02	23,859,015	22,284,615	1,574,400	0
	3J9	M	CC9	09/30/02	12,806,814	12,771,614	35,200	0
	3L4	N	CE5	10/31/02	11,737,284	11,675,684	61,600	0
	3Q3	P	CH8	11/30/02	12,120,580	11,919,780	200,800	0
	3S9	Q	CK1	12/31/02	12,052,433	12,052,433	0	0
	3V2	C	CN5	01/31/03	13,100,640	13,100,640	0	0
	J78	A	BF3	02/15/03	23,562,691	22,871,939	690,752	5,600
	3Z3	D	CS4	02/28/03	13,670,354	13,626,354	44,000	0
	4B5	E	CU9	03/31/03	14,172,892	14,172,892	0	0
	4D1	F	CW5	04/30/03	12,573,248	12,573,248	0	0
	4H2	G	DA2	05/31/03	13,132,243	13,132,243	0	0
	4K5	H	DC8	06/30/03	13,126,799	13,126,799	0	0
	L83	B	BG1	08/15/03	28,011,028	27,432,628	578,400	12,000
	4N9	J	DE4	08/15/03	19,852,098	19,852,098	0	0
	N81	A	BH9	02/15/04	12,955,077	12,759,877	195,200	6,400
	P89	B	BJ5	05/15/04	14,440,372	14,418,772	21,600	2,400
	Q88	C	BK2	08/15/04	13,346,467	12,788,067	558,400	4,000
	R87	D	BL0	11/15/04	14,373,760	14,373,760	0	0
	S86	A	BM8	02/15/05	13,834,754	13,834,194	560	111,200
	T85	B	BN6	05/15/05	14,739,504	14,739,504	0	0
	U83	C	BP1	08/15/05	15,002,580	15,002,580	0	0
	V82	D	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
	W81	A	BR7	02/15/06	15,513,587	15,509,427	4,160	0
	X80	B	BS5	05/15/06	16,015,475	16,015,475	0	0
	Y55	C	BT3	07/15/06	22,740,446	22,740,446	0	2,000
	Z62	D	BU0	10/15/06	22,459,675	22,459,675	0	0
	2J0	B	BW6	02/15/07	13,103,678	13,043,294	60,384	0
	2U5	C	BX4	05/15/07	13,958,186	13,932,586	25,600	0
	3E0	D	CA3	08/15/07	25,636,803	25,616,003	20,800	0
	3X8	B	CQ8	02/15/08	13,583,412	13,583,412	0	0
	4F6	C	CY1	05/15/08	27,191,815	27,191,815	0	0
Total Treasury Notes.....					924,987,633	864,837,802	60,149,831	900,700
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	17,115,360	17,115,360	0	0
	2M3	A	BV8	01/15/07	16,211,328	16,211,328	0	0
	3T7	A	CL9	01/15/08	8,485,222	8,485,222	0	0
Total Inflation-Indexed Notes.....					41,811,910	41,811,910	0	0
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8		912803 BN2	04/15/28	16,938,744	16,938,744	0	0
Total Inflation-Indexed Bonds.....					16,938,744	16,938,744	0	0
Grand Total.....					1,476,173,288	1,249,383,657	226,789,631	8,292,031

Note: On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB) and on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>. For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments.