

Schedules of Federal Debt

Managed by the Bureau of the Public Debt

For the period from September 30, 2012 through April 30, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of September 30, 2012</b>	<b>11,269,586</b>	<b>57,222</b>	<b>(19,225)</b>	<b>4,789,051</b>	<b>45,548</b>	<b>56,250</b>
<b>Increases</b>						
Borrowings from the Public	4,911,584		610			
Net Increase in Intragovernmental Debt Holdings				89,041		19,758
Accrued Interest (Note 4)		142,528			110,054	
<b>Total Increases</b>	<b>4,911,584</b>	<b>142,528</b>	<b>610</b>	<b>89,041</b>	<b>110,054</b>	<b>19,758</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	4,238,022					
Interest Paid		138,968			101,111	
Net Amortization (Note 4)			(3,098)			4,402
<b>Total Decreases</b>	<b>4,238,022</b>	<b>138,968</b>	<b>(3,098)</b>	<b>0</b>	<b>101,111</b>	<b>4,402</b>
<b>Balance as of April 30, 2013</b>	<b>\$11,943,148</b>	<b>\$60,782</b>	<b>(\$15,517)</b>	<b>\$4,878,092</b>	<b>\$54,491</b>	<b>\$71,606</b>

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For the month of April 30, 2013 - Unaudited

(Dollars in Millions)

	Federal Debt					
	Held by the Public			Intragovernmental Debt Holdings		
	Principal (Note 2)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)	Principal (Note 3)	Accrued Interest Payable	Net Unamortized Premiums/ (Discounts)
<b>Balance as of March 31, 2013</b>	<b>11,916,888</b>	<b>57,054</b>	<b>(17,160)</b>	<b>4,846,886</b>	<b>45,108</b>	<b>72,176</b>
<b>Increases</b>						
Borrowings from the Public	760,525		1,236			
Net Increase in Intragovernmental Debt Holdings				31,206		81
Accrued Interest		25,743			19,080	
<b>Total Increases</b>	<b>760,525</b>	<b>25,743</b>	<b>1,236</b>	<b>31,206</b>	<b>19,080</b>	<b>81</b>
<b>Decreases</b>						
Repayments of Debt Held by the Public	734,265					
Interest Paid		22,015			9,697	
Net Amortization			(407)			651
<b>Total Decreases</b>	<b>734,265</b>	<b>22,015</b>	<b>(407)</b>	<b>0</b>	<b>9,697</b>	<b>651</b>
<b>Balance as of April 30, 2013</b>	<b>\$11,943,148</b>	<b>\$60,782</b>	<b>(\$15,517)</b>	<b>\$4,878,092</b>	<b>\$54,491</b>	<b>\$71,606</b>

Notes to the Schedules of Federal Debt Managed by the Bureau of the Public Debt  
For the month ended April 30, 2013 - Unaudited  
(Dollars in Millions)

**Note 1. Significant Accounting Policies**

The full version of the Notes are included in the audited Schedules of Federal Debt prepared at fiscal year end September 30. For informational purposes, the tables and numbers of the Notes are published each month. These standards meet the requirements for the Consolidated Financial Statements according to General Accepted Accounting Principles (GAAP).

**Note 2. Federal Debt Held by the Public**

As of April 30, 2013, Federal Debt Held by the Public consisted of the following:

	April 30, 2013	
	Amount	Average Interest Rates
Marketable:		
Treasury Bills	\$1,692,540	0.1%
Treasury Notes	\$7,520,728	1.9%
Treasury Bonds	\$1,291,619	5.2%
TIPS	\$891,251	1.2%
<b>Total Marketable</b>	<b>\$11,396,138</b>	
Nonmarketable	\$547,010 *	2.0%
<b>Total Federal Debt Held by the Public:</b>	<b>\$11,943,148</b>	

The TIPS Federal Debt Held by the Public inflation-adjusted principal balance includes inflation of \$87,708 million as of April 30, 2013.

\*Nonmarketable Securities consisted of the following:

Domestic Series	\$29,995
Foreign Series	\$2,986
State and Local Government Series	\$163,574
United States Savings Securities	\$181,559
Government Account Series	\$167,609
Other	\$1,287
<b>Total Nonmarketable</b>	<b>\$547,010</b>

**Note 3. Intragovernmental Debt Holdings**

As of April 30, 2013, Intragovernmental Debt Holdings are owed to the following:

		April 30, 2013
SSA:	Federal-Old Age & Survivors Insurance Trust Fund	\$2,630,299
OPM:	Civil Service Retirement and Disability Fund	807,134
DOD:	Military Retirement Fund	429,757
HHS:	Federal Hospital Insurance Trust Fund	217,368
DOD:	DOD Medicare-Eligible Retiree Health Care Fund	189,618
SSA:	Federal Disability Insurance Trust Fund	114,848
HHS:	Federal Supplementary Medical Insurance Trust Fund	67,800
DOE:	Nuclear Waste Disposal Fund	50,254
OPM:	Postal Service Retiree Health Benefits Fund	46,140
OPM:	Employees Life Insurance Fund	41,507
FDIC:	The Deposit Insurance Fund	38,374
Treasury:	Exchange Stabilization Fund	22,679
OPM:	Employees Health Benefits Fund	22,314
DOL:	Pension Benefit Guaranty Corporation	22,013 *
DOL:	Unemployment Trust Fund	20,521
DOS:	Foreign Service Retirement and Disability Fund	16,993
DOT:	Highway Trust Fund	13,221
DOT:	Airport and Airway Trust Fund	12,247
HUD:	FHA, Mutual Mortgage Insurance Capital Reserve Account, Housing and Urban Development	10,985
NCUA:	National Credit Union Share Insurance Fund	10,614
	Other Programs and Funds	93,406
<b>Total Intragovernmental Debt Holdings</b>		<b>4,878,092</b>

\* This amount includes \$5,587 million of marketable Treasury securities and \$16,426 million of GAS securities as of April 30, 2013.

Social Security Administration (SSA); Office of Personnel Management (OPM); Department of Defense (DOD); Department of Health and Human Services (HHS); Department of Energy (DOE); Federal Deposit Insurance Corporation (FDIC); Department of the Treasury (Treasury); Department of Labor (DOL); Department of State (DOS); Department of Transportation (DOT); Housing and Urban Development (HUD); National Credit Union Administration (NCUA).

The average interest rate on Intragovernmental Debt Holdings without TIPS for April 30, 2013 was 3.7%

The average interest rate on Intragovernmental TIPS with Inflation for April 30, 2013 was 1.3%

Intragovernmental Debt Holdings includes TIPS, which are reported at an inflation-adjusted principal balance using the Consumer Price Index for all Urban Consumers. As of April 30, 2013, the inflation-adjusted principal balance included inflation of \$105,327 million.

**Note 4. Interest Expense**

	<u>April 30, 2013</u>
Federal Debt Held by the Public	
Accrued Interest	\$142,528
Net Amortization of Premiums and Discounts	<u>3,098</u>
Total Interest Expense on Federal Debt Held by the Public	<u>145,626</u>
Intragovernmental Debt Holdings	
Accrued Interest	110,054
Net Amortization of Premiums and Discounts	<u>(4,402)</u>
Total Interest Expense on Intragovernmental Debt Holdings	<u>105,652</u>
Total Interest Expense on Federal Debt Managed by BPD	<u><u>\$251,278</u></u>

As of April 30, 2013, accrued interest on Federal Debt Held by the Public includes inflation adjustments of \$10,789 million and accrued interest on Intragovernmental Debt Holdings includes inflation adjustments of \$7,146 million.

**Note 5. Fund Balance With Treasury**

	<u>As of April 30, 2013</u>
Appropriated Funds Obligated	\$571,340