

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
March 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
March 1 2001	174.00000	1.09824	1.08645	1.07703	1.07580	
March 2 2001	174.03548	1.09846	1.08667	1.07725	1.07602	
March 3 2001	174.07097	1.09869	1.08689	1.07747	1.07624	
March 4 2001	174.10645	1.09891	1.08711	1.07769	1.07646	
March 5 2001	174.14194	1.09913	1.08733	1.07791	1.07668	
March 6 2001	174.17742	1.09936	1.08756	1.07813	1.07690	
March 7 2001	174.21290	1.09958	1.08778	1.07835	1.07712	
March 8 2001	174.24839	1.09981	1.08800	1.07857	1.07734	
March 9 2001	174.28387	1.10003	1.08822	1.07879	1.07756	
March 10 2001	174.31935	1.10025	1.08844	1.07901	1.07778	
March 11 2001	174.35484	1.10048	1.08866	1.07923	1.07799	
March 12 2001	174.39032	1.10070	1.08889	1.07945	1.07821	
March 13 2001	174.42581	1.10093	1.08911	1.07967	1.07843	
March 14 2001	174.46129	1.10115	1.08933	1.07989	1.07865	
March 15 2001	174.49677	1.10137	1.08955	1.08011	1.07887	
March 16 2001	174.53226	1.10160	1.08977	1.08033	1.07909	
March 17 2001	174.56774	1.10182	1.08999	1.08055	1.07931	
March 18 2001	174.60323	1.10205	1.09022	1.08077	1.07953	
March 19 2001	174.63871	1.10227	1.09044	1.08099	1.07975	
March 20 2001	174.67419	1.10249	1.09066	1.08121	1.07997	
March 21 2001	174.70968	1.10272	1.09088	1.08143	1.08019	
March 22 2001	174.74516	1.10294	1.09110	1.08165	1.08041	
March 23 2001	174.78065	1.10317	1.09132	1.08187	1.08063	
March 24 2001	174.81613	1.10339	1.09154	1.08209	1.08085	
March 25 2001	174.85161	1.10361	1.09177	1.08230	1.08107	
March 26 2001	174.88710	1.10384	1.09199	1.08252	1.08129	
March 27 2001	174.92258	1.10406	1.09221	1.08274	1.08150	
March 28 2001	174.95806	1.10429	1.09243	1.08296	1.08172	
March 29 2001	174.99355	1.10451	1.09265	1.08318	1.08194	
March 30 2001	175.02903	1.10473	1.09287	1.08340	1.08216	
March 31 2001	175.06452	1.10496	1.09310	1.08362	1.08238	
CPI-U (NSA) for :			November 2000 174.1	December 2000 174.0	January 2001 175.1	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
March 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
March 1 2001	174.00000	1.06098	1.05844	1.03421	0.99974
March 2 2001	174.03548	1.06119	1.05865	1.03442	0.99994
March 3 2001	174.07097	1.06141	1.05887	1.03463	1.00015
March 4 2001	174.10645	1.06162	1.05908	1.03484	1.00035
March 5 2001	174.14194	1.06184	1.05930	1.03505	1.00056
March 6 2001	174.17742	1.06206	1.05952	1.03526	1.00076
March 7 2001	174.21290	1.06227	1.05973	1.03547	1.00096
March 8 2001	174.24839	1.06249	1.05995	1.03568	1.00117
March 9 2001	174.28387	1.06271	1.06016	1.03589	1.00137
March 10 2001	174.31935	1.06292	1.06038	1.03610	1.00158
March 11 2001	174.35484	1.06314	1.06060	1.03631	1.00178
March 12 2001	174.39032	1.06336	1.06081	1.03653	1.00198
March 13 2001	174.42581	1.06357	1.06103	1.03674	1.00219
March 14 2001	174.46129	1.06379	1.06124	1.03695	1.00239
March 15 2001	174.49677	1.06400	1.06146	1.03716	1.00259
March 16 2001	174.53226	1.06422	1.06167	1.03737	1.00280
March 17 2001	174.56774	1.06444	1.06189	1.03758	1.00300
March 18 2001	174.60323	1.06465	1.06211	1.03779	1.00321
March 19 2001	174.63871	1.06487	1.06232	1.03800	1.00341
March 20 2001	174.67419	1.06509	1.06254	1.03821	1.00361
March 21 2001	174.70968	1.06530	1.06275	1.03842	1.00382
March 22 2001	174.74516	1.06552	1.06297	1.03863	1.00402
March 23 2001	174.78065	1.06574	1.06319	1.03885	1.00423
March 24 2001	174.81613	1.06595	1.06340	1.03906	1.00443
March 25 2001	174.85161	1.06617	1.06362	1.03927	1.00463
March 26 2001	174.88710	1.06638	1.06383	1.03948	1.00484
March 27 2001	174.92258	1.06660	1.06405	1.03969	1.00504
March 28 2001	174.95806	1.06682	1.06426	1.03990	1.00525
March 29 2001	174.99355	1.06703	1.06448	1.04011	1.00545
March 30 2001	175.02903	1.06725	1.06470	1.04032	1.00565
March 31 2001	175.06452	1.06747	1.06491	1.04053	1.00586
CPI-U (NSA) for :		November 2000 174.1	December 2000 174.0	January 2001 175.1	