

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
April 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
April 1 2001	175.10000	1.10518	1.09332	1.08384	1.08260
April 2 2001	175.12333	1.10533	1.09346	1.08399	1.08275
April 3 2001	175.14667	1.10548	1.09361	1.08413	1.08289
April 4 2001	175.17000	1.10562	1.09375	1.08428	1.08303
April 5 2001	175.19333	1.10577	1.09390	1.08442	1.08318
April 6 2001	175.21667	1.10592	1.09405	1.08456	1.08332
April 7 2001	175.24000	1.10607	1.09419	1.08471	1.08347
April 8 2001	175.26333	1.10621	1.09434	1.08485	1.08361
April 9 2001	175.28667	1.10636	1.09448	1.08500	1.08376
April 10 2001	175.31000	1.10651	1.09463	1.08514	1.08390
April 11 2001	175.33333	1.10665	1.09477	1.08529	1.08404
April 12 2001	175.35667	1.10680	1.09492	1.08543	1.08419
April 13 2001	175.38000	1.10695	1.09507	1.08558	1.08433
April 14 2001	175.40333	1.10710	1.09521	1.08572	1.08448
April 15 2001	175.42667	1.10724	1.09536	1.08586	1.08462
April 16 2001	175.45000	1.10739	1.09550	1.08601	1.08477
April 17 2001	175.47333	1.10754	1.09565	1.08615	1.08491
April 18 2001	175.49667	1.10769	1.09579	1.08630	1.08505
April 19 2001	175.52000	1.10783	1.09594	1.08644	1.08520
April 20 2001	175.54333	1.10798	1.09609	1.08659	1.08534
April 21 2001	175.56667	1.10813	1.09623	1.08673	1.08549
April 22 2001	175.59000	1.10827	1.09638	1.08688	1.08563
April 23 2001	175.61333	1.10842	1.09652	1.08702	1.08578
April 24 2001	175.63667	1.10857	1.09667	1.08716	1.08592
April 25 2001	175.66000	1.10872	1.09681	1.08731	1.08606
April 26 2001	175.68333	1.10886	1.09696	1.08745	1.08621
April 27 2001	175.70667	1.10901	1.09710	1.08760	1.08635
April 28 2001	175.73000	1.10916	1.09725	1.08774	1.08650
April 29 2001	175.75333	1.10931	1.09740	1.08789	1.08664
April 30 2001	175.77667	1.10945	1.09754	1.08803	1.08679
CPI-U (NSA) for :		December 2000 174.0	January 2001 175.1	February 2001 175.8	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
April 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
April 1 2001	175.10000	1.06768	1.06513	1.04074	1.00606
April 2 2001	175.12333	1.06783	1.06527	1.04088	1.00619
April 3 2001	175.14667	1.06797	1.06541	1.04102	1.00633
April 4 2001	175.17000	1.06811	1.06555	1.04116	1.00646
April 5 2001	175.19333	1.06825	1.06570	1.04130	1.00660
April 6 2001	175.21667	1.06839	1.06584	1.04144	1.00673
April 7 2001	175.24000	1.06854	1.06598	1.04158	1.00687
April 8 2001	175.26333	1.06868	1.06612	1.04171	1.00700
April 9 2001	175.28667	1.06882	1.06626	1.04185	1.00713
April 10 2001	175.31000	1.06896	1.06641	1.04199	1.00727
April 11 2001	175.33333	1.06911	1.06655	1.04213	1.00740
April 12 2001	175.35667	1.06925	1.06669	1.04227	1.00754
April 13 2001	175.38000	1.06939	1.06683	1.04241	1.00767
April 14 2001	175.40333	1.06953	1.06697	1.04255	1.00780
April 15 2001	175.42667	1.06967	1.06712	1.04268	1.00794
April 16 2001	175.45000	1.06982	1.06726	1.04282	1.00807
April 17 2001	175.47333	1.06996	1.06740	1.04296	1.00821
April 18 2001	175.49667	1.07010	1.06754	1.04310	1.00834
April 19 2001	175.52000	1.07024	1.06768	1.04324	1.00847
April 20 2001	175.54333	1.07039	1.06783	1.04338	1.00861
April 21 2001	175.56667	1.07053	1.06797	1.04352	1.00874
April 22 2001	175.59000	1.07067	1.06811	1.04366	1.00888
April 23 2001	175.61333	1.07081	1.06825	1.04379	1.00901
April 24 2001	175.63667	1.07096	1.06839	1.04393	1.00914
April 25 2001	175.66000	1.07110	1.06853	1.04407	1.00928
April 26 2001	175.68333	1.07124	1.06868	1.04421	1.00941
April 27 2001	175.70667	1.07138	1.06882	1.04435	1.00955
April 28 2001	175.73000	1.07152	1.06896	1.04449	1.00968
April 29 2001	175.75333	1.07167	1.06910	1.04463	1.00981
April 30 2001	175.77667	1.07181	1.06924	1.04477	1.00995
CPI-U (NSA) for :		December 2000 174.0	January 2001 175.1	February 2001 175.8	