

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
June 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
June 1 2001	176.20000	1.11212	1.10019	1.09065	1.08940	
June 2 2001	176.22333	1.11227	1.10033	1.09080	1.08955	
June 3 2001	176.24667	1.11242	1.10048	1.09094	1.08969	
June 4 2001	176.27000	1.11257	1.10062	1.09108	1.08984	
June 5 2001	176.29333	1.11271	1.10077	1.09123	1.08998	
June 6 2001	176.31667	1.11286	1.10091	1.09137	1.09012	
June 7 2001	176.34000	1.11301	1.10106	1.09152	1.09027	
June 8 2001	176.36333	1.11316	1.10121	1.09166	1.09041	
June 9 2001	176.38667	1.11330	1.10135	1.09181	1.09056	
June 10 2001	176.41000	1.11345	1.10150	1.09195	1.09070	
June 11 2001	176.43333	1.11360	1.10164	1.09210	1.09085	
June 12 2001	176.45667	1.11374	1.10179	1.09224	1.09099	
June 13 2001	176.48000	1.11389	1.10193	1.09238	1.09113	
June 14 2001	176.50333	1.11404	1.10208	1.09253	1.09128	
June 15 2001	176.52667	1.11419	1.10223	1.09267	1.09142	
June 16 2001	176.55000	1.11433	1.10237	1.09282	1.09157	
June 17 2001	176.57333	1.11448	1.10252	1.09296	1.09171	
June 18 2001	176.59667	1.11463	1.10266	1.09311	1.09186	
June 19 2001	176.62000	1.11478	1.10281	1.09325	1.09200	
June 20 2001	176.64333	1.11492	1.10295	1.09340	1.09214	
June 21 2001	176.66667	1.11507	1.10310	1.09354	1.09229	
June 22 2001	176.69000	1.11522	1.10324	1.09368	1.09243	
June 23 2001	176.71333	1.11536	1.10339	1.09383	1.09258	
June 24 2001	176.73667	1.11551	1.10354	1.09397	1.09272	
June 25 2001	176.76000	1.11566	1.10368	1.09412	1.09287	
June 26 2001	176.78333	1.11581	1.10383	1.09426	1.09301	
June 27 2001	176.80667	1.11595	1.10397	1.09441	1.09315	
June 28 2001	176.83000	1.11610	1.10412	1.09455	1.09330	
June 29 2001	176.85333	1.11625	1.10426	1.09470	1.09344	
June 30 2001	176.87667	1.11640	1.10441	1.09484	1.09359	
CPI-U (NSA) for :			February 2001 175.8	March 2001 176.2	April 2001 176.9	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
June 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
June 1 2001	176.20000	1.07439	1.07182	1.04728	1.01238	
June 2 2001	176.22333	1.07453	1.07196	1.04742	1.01251	
June 3 2001	176.24667	1.07467	1.07210	1.04756	1.01265	
June 4 2001	176.27000	1.07482	1.07225	1.04770	1.01278	
June 5 2001	176.29333	1.07496	1.07239	1.04784	1.01292	
June 6 2001	176.31667	1.07510	1.07253	1.04797	1.01305	
June 7 2001	176.34000	1.07524	1.07267	1.04811	1.01319	
June 8 2001	176.36333	1.07539	1.07281	1.04825	1.01332	
June 9 2001	176.38667	1.07553	1.07296	1.04839	1.01345	
June 10 2001	176.41000	1.07567	1.07310	1.04853	1.01359	
June 11 2001	176.43333	1.07581	1.07324	1.04867	1.01372	
June 12 2001	176.45667	1.07596	1.07338	1.04881	1.01386	
June 13 2001	176.48000	1.07610	1.07352	1.04895	1.01399	
June 14 2001	176.50333	1.07624	1.07366	1.04908	1.01412	
June 15 2001	176.52667	1.07638	1.07381	1.04922	1.01426	
June 16 2001	176.55000	1.07652	1.07395	1.04936	1.01439	
June 17 2001	176.57333	1.07667	1.07409	1.04950	1.01453	
June 18 2001	176.59667	1.07681	1.07423	1.04964	1.01466	
June 19 2001	176.62000	1.07695	1.07437	1.04978	1.01479	
June 20 2001	176.64333	1.07709	1.07452	1.04992	1.01493	
June 21 2001	176.66667	1.07724	1.07466	1.05005	1.01506	
June 22 2001	176.69000	1.07738	1.07480	1.05019	1.01520	
June 23 2001	176.71333	1.07752	1.07494	1.05033	1.01533	
June 24 2001	176.73667	1.07766	1.07508	1.05047	1.01546	
June 25 2001	176.76000	1.07780	1.07523	1.05061	1.01560	
June 26 2001	176.78333	1.07795	1.07537	1.05075	1.01573	
June 27 2001	176.80667	1.07809	1.07551	1.05089	1.01587	
June 28 2001	176.83000	1.07823	1.07565	1.05103	1.01600	
June 29 2001	176.85333	1.07837	1.07579	1.05116	1.01613	
June 30 2001	176.87667	1.07852	1.07594	1.05130	1.01627	
CPI-U (NSA) for :			February 2001 175.8	March 2001 176.2	April 2001 176.9	